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 16 of Holders of Executory Contract Rights through
 17 USA Commercial Mortgage Company

E-Filed On August 31, 2006

10 **UNITED STATES BANKRUPTCY COURT**
 11 **FOR THE DISTRICT OF NEVADA**

12 In re:
 13 USA COMMERCIAL MORTGAGE COMPANY,
 14 Debtor.

Case Nos.:
 BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

15 In re:
 16 USA CAPITAL REALTY ADVISORS, LLC,
 17 Debtor.

JOINTLY ADMINISTERED
 Chapter 11

18 In re:
 19 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 20 Debtor.

**NOTICE OF HEARING ON
 FIRST INTERIM FEE
 APPLICATION OF GORDON &
 SILVER, LTD. SEEKING
 COMPENSATION FOR LEGAL
 SERVICES RENDERED AND
 REIMBURSEMENT OF
 EXPENSES**

21 In re:
 22 USA SECURITIES, LLC,
 23 Debtor.

Date: September 28, 2006
 Time: 9:30 a.m.

24 Affects:
 25 All Debtors
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

26 NOTICE IS HEREBY GIVEN that on September 28, 2006 at 9:30 a.m. at the United
 27 States Bankruptcy Court, Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 1,
 28

1 Las Vegas, Nevada 89101, a hearing will be held to consider the First Interim Fee Application of
2 Gordon & Silver, Ltd. Seeking Compensation for Legal Services Rendered and Reimbursement
3 of Expenses filed by Gordon & Silver, Ltd. ("Gordon Firm").

4 The Gordon Firm requests that the Court allow, on an interim basis, and authorize the
5 Trustee to immediately pay, the following professional fees and costs:

6 Fees: \$257,736.00

7 Costs: 1,963.63

8 TOTAL \$259,699.63

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10 A copy of the Fee Application is available upon request or a copy is available for
11 inspection at the United States Bankruptcy Court, Clerk's Office, Foley Federal Building, 300
12 Las Vegas Boulevard South, Las Vegas, Nevada 89101.

13
14 NOTICE IS FURTHER GIVEN that any opposition to the Application must be filed and
15 served on counsel within 15 days after service of this Notice (plus three days for mailing). Any
16 reply to an opposition shall be filed and served no later than 5 business days before the date set
17 for the hearing or as otherwise ordered by the Court. In accordance with LR 9014, the following
18 statement is provided:

19
20 If you object to the relief requested, you *must* file a **WRITTEN** response to this
21 Pleading with the court. You *must* also serve your written response on the person who sent you
this notice.

22 If you do not file a written response with the court, or if you do not serve your written response
23 on the person who sent you this notice, then:

24 • The court may *refuse to allow you to speak* at the scheduled hearing; and
25 • The court may *rule against you* without formally calling the matter at the hearing.

1 NOTICE IS FURTHER GIVEN that in the event objections are filed to the Application, a
2 hearing on Motion will be held before a United States Bankruptcy Judge in the Foley Federal
3 Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada 89509, on the 28th
4 day of September, 2006 at 9:30 a.m.

5 NOTICE IS FURTHER GIVEN that this hearing may be continued from time to time
6 without further notice except for the announcement of any adjourned dates and times at the
7 above noticed hearing or any adjournment thereof.

9
10 DATED this 31st day of August, 2006.

11 GORDON & SILVER, LTD.
12

13 By: 
14 GERALD M. GORDON, ESQ.
15 GREGORY E. GARMAN, ESQ.
16 BRIGID M. HIGGINS, ESQ.
17 Attorneys for the Official Committee of Holders of
18 Executory Contract Rights through USA
19 Commercial Mortgage Company
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